



Open CA Program

December 1st, 2017



主要内容

第一部分 Open CA 认证简介

第二部分 Open CA 认证流程

第三部分 Open CA 认证费用

第四部分 Open CA 认证计划

Open CA 认证简介



Open CA 认证简介



Open CA是由The Open Group认证的架构师计划，是一项广泛被接受并在全球范围内适用的全球认证计划，专门为符合技能，知识和经验的企业IT架构师提供。

目前，Open CA认证的专业人士已经超过4000名，广泛运用在全球60多个国家的180个公司。

The Open Group 合作伙伴（部分）：



Open CA认证方式

- ✓ Open CA认证计划要求申请人通过**书面申请**和**面试**的方式展示技能和经验，无需参加培训课程，无需参加纸质版考试。
- ✓ Open CA认证要求申请人提交一份全面的认证资料包：
 - 申请认证级（Level 1）申请人需提供至少2个架构项目的经验档案，申请大师级和卓越级（Level2、Level3）则需提供3个项目经验档案，来描述他们如何在其特定的IT项目中使用架构相关技能。
 - 首次申请可根据自身情况申请Level1或直接申请Level2；要申请取得Level3, 须先取得Level 2资格。
 - 主要通过以下内容评估申请者在架构方面的专业程度：

技能&经验需求

Compliance With Skill Requirements
Compliance with Experience Requirements

职业发展

Professional Development

组织贡献

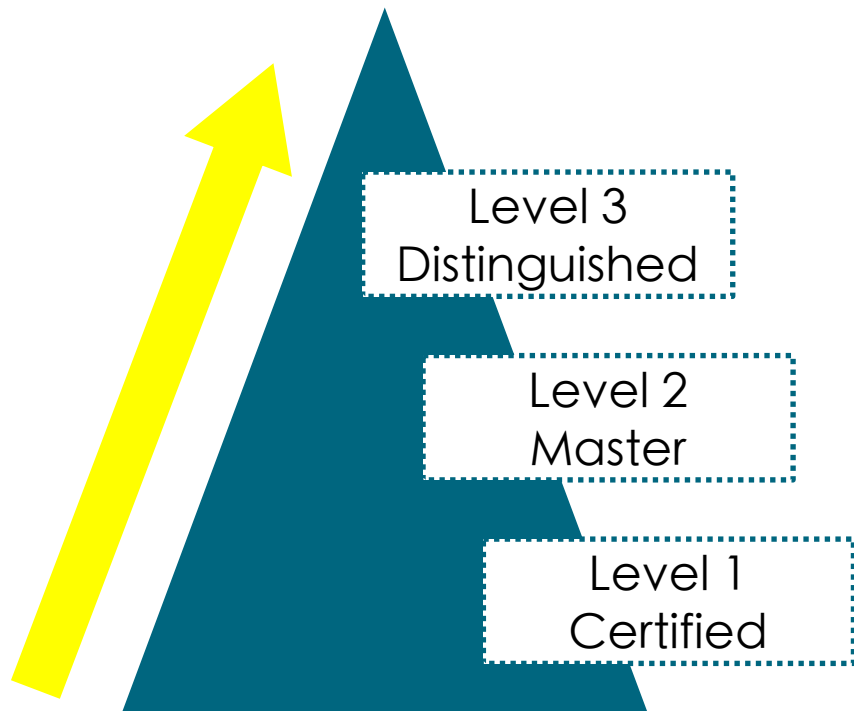
Contributions to the Business/IT Architect
Community

项目经历

Experience Profiles

认证渠道：1、The Open Group直接认证；2、The Open Group 认可的第三方机构认证（ACP）

Open CA认证层级



Open CA资格从低到高有三个级别：认证级（Level 1），大师级（Level 2），卓越级（Level 3）。三个级别的主要区别在于你在工作中所承担的责任程度和所具备的独立性。

- Level 3: 通过IT架构的应用对业务在广度和深度上产生显著的影响；经验上具备建立架构愿景、流程、政策和步骤，体现战略领导力和业务影响力。该级别下设3个发展方向：
 - Chief/Lead IT Architect: 在领导能力以及你所负责的工作的范围、深度和影响方面超越第2级。
 - Enterprise IT Architect : 在领导创建和实现复杂组织体架构方面超越第2级，将架构框架建立为整个企业中其他系统的基础，并支持企业/IT 架构师社区。
 - IT Architect Profession leader: 在建立和/或维护，促进，宣传组织体的IT 架构师职业，同时发展IT架构师社区和IT 架构师职业生涯发展模式方面超越第2级
- Level 2: 作为首席架构师，能够独立执行并负责系统和解决方案的交付；具备至少3年生产IT架构的经验。
- Level 1: 作为主要架构师，能够在协助/监督下运用执行广泛的技能；在通过指导等形式的监督下，具备至少2年开发IT架构的经验。

Open CA认证市场认知度

- ✓ Open CA 是一项在全球范围内备受尊崇的针对 IT 和企业架构师的认证。大量文章就项目的价值进行了探讨，举例来说，根据最新一期的 Foote 报告，22,000 位 IT 专业人士通过了 170 项 IT 认证，要想涨薪，Open CA 在必备证书里排在第一位。
- ✓ 市场对 Open CA 证书有着强劲的需求，因为：
 - 在市场上，RFP 和招聘广告要求应聘者持有该证书。私营公司和各种政府机构之前在 RFP 中要求 Open CA 项目认证。
 - Logica、CA、凯捷、壳牌、John Hancock、CBS、EADS 和 Direct Energy 等公司最近在招聘广告中都提到了 Open CA。
- ✓ 数以百计的组织雇佣了获得 Open CA 认证的人员，包括：埃森哲、瑞信、惠普、英特尔、AT&T、德勤、汇丰银行、Nationwide、CA、Direct Energy、IBM、Raytheon、思科系统、Fortis、ING、UPS 和壳牌。



Open CA 采用现状

- 来自全球60个国家的180多个企业, 超过4000名个人获得认证
- 授权认证项目 (ACP) 提供商包括: IBM, HP, Raytheon and CA
- 大型企业用户有:



- 目前正在试点运行项目的组织有:



TATA CONSULTANCY SERVICES



4000+ certified people, 180 companies, 60 countries

- Acando
- Accenture
- AIG
- Armstrong Process Group
- Arup
- AT&T
- AstraZeneca
- BK Larsson Consulting Ltd
- B-source
- Bank of Montreal
- CA Inc.
- Cargill
- Capgemini UK
- Capital One
- CGI Group Inc.
- Cisco Systems, Inc
- Cognizant
- Codecentric GmbH
- Computacenter
- CPS Energy
- Credit Suisse
- CSC
- Dassault Systemes
- Dell Corporation
- Deloitte & Touche
- Deloitte Consulting
- Dept of the Interior (US)
- Deutsche Bank
- Direct Energy
- Dutch Tax Office
- Enterprise IT Architecture
- Ernst & Young
- First Canadian Title
- FirstGroup plc
- Fortis
- Fujitsu
- Ganz
- GTECH Corporation
- Gulf Business Machines
- HP
- HSBC Technologies, Inc
- IBM
- ING
- Inland Revenue (NZ)
- Intel
- JP Morgan Chase
- Logica
- MetLife
- Microsoft
- Nationwide
- Nokia Siemens Networks
- Northern Rock
- Novartis Pharma AG
- Oracle
- Raytheon
- Royal Bank of Canada
- Scotiabank
- Shell
- Steria
- T-Mobile
- TCS
- Telstra
- Travelers Insurance
- UPS
- USAA
- Wipro



Open CA 认证流程



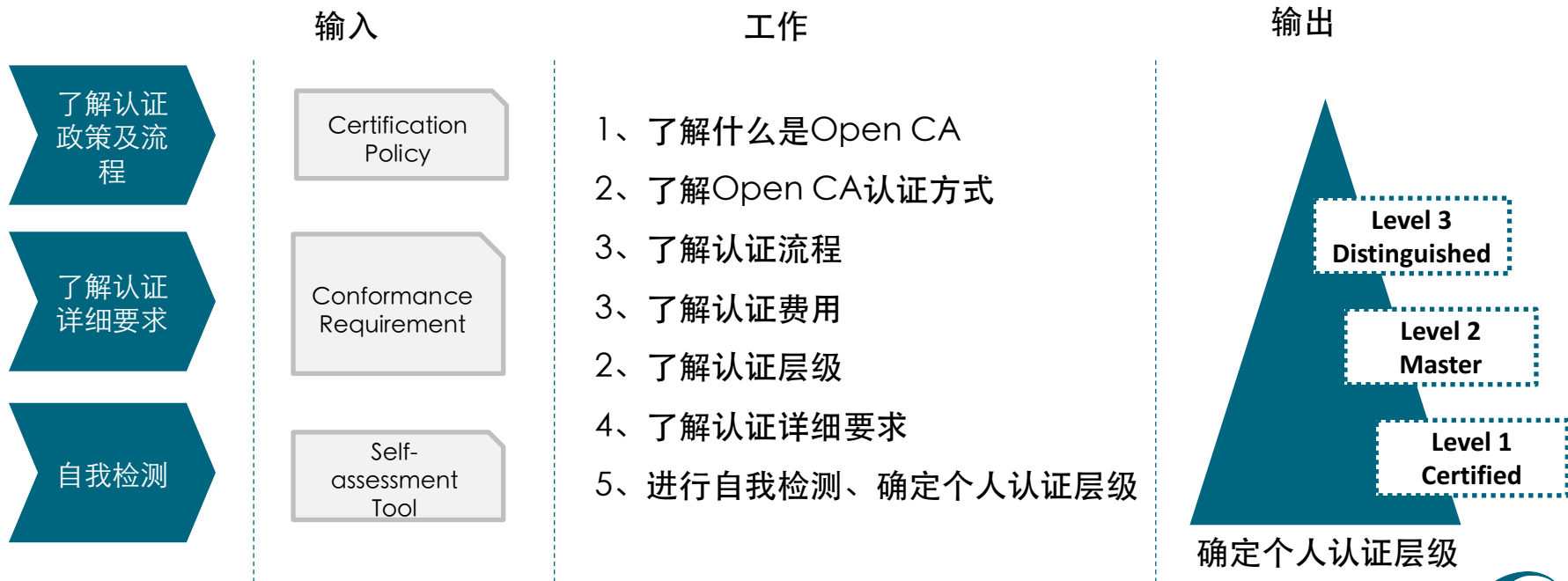
Open CA认证流程

◆ 认证流程概览



Open CA认证流程

1 认识Open CA项目



Open CA认证流程

1 认识Open CA项目-认证政策

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认证政策对Open CA 项目作了全面的介绍，包括认证目的，认证级别，认证费用，认证流程，认证要求，商标的使用，认证名录查询，评估，重新认证，更新证书，问题反馈，保密条款等。



1 认识Open CA项目-认证要求 ([Conformance Requirement](#))

《合规要求》详细说明了各个认证级别下对于申请人的技术、经验、专业、贡献等多方面的要求；该文件包含Open CA项目下所有级别的要求，总共分成5个部分，分别为：

- Part 1: Level 1 & 2: IT Architect
- Part 2: Level 1 & 2: Enterprise Architect
- Part 3: Level 1 & 2: Business Architect
- Part 4: Level 3: IT Architect (下分3个类别为： Chief/Lead, Enterprise, Profession Leader)
(Level 3 for Enterprise Architect/ Business Architect 正在开发中)
- Part 5: 方法说明

申请人可根据自己申请的级别查阅相应部分的认证要求。

Open CA认证流程

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Level 1 & 2:

IT Architect

Level 1 & 2:

Enterprise Architect

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Level 1 & 2:

Business Architect

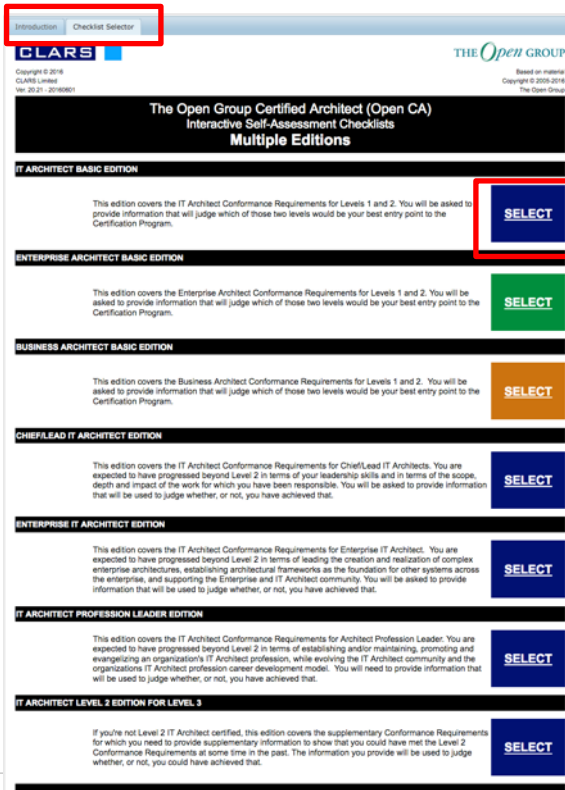
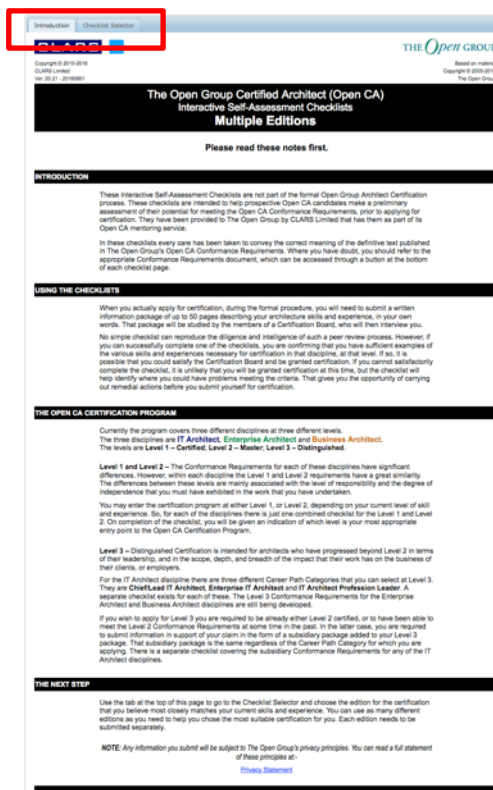
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IT Architect

Open CA认证流程

1 认识Open CA项目-自我检测 (Self-assessment Tool)



自我检测工具可以帮助申请人在申请认证之前对自己的能力进行初步评估，以确定自身能力已达到该级别的要求。

评估为在线形式，以 Checklist的方式呈现，申请人选择意向的认证级别进行测评。

Open CA认证流程

1

认识Open CA项目-自我检测

(进入评估页面, 仔细读题并选择YES/NO, Summary Report 页面可阅读评估报告, 确定申请级别)

Introduction | Conformance Requirements | Summary Report | Submission

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The Open Group Certified Architect (Open CA) Interactive Self-Assessment Checklist Levels 1 and 2 - IT Architect

Please read these notes first.

USING THE SELF-ASSESSMENT CHECKLIST

- You use the Tabs at the top of each page to navigate between the pages of this checklist.
- You will spend most of your time on the Conformance Requirements page, where you will find questions that are each designed to test your ability to comply with one of the certification Conformance Requirements. You should read each question on the page and provide your answers using the drop-down, YES/NO, menu.
- Hovering over any text with this background will provide important extra information. Please do read that information.
- This background identifies the locations where you should insert your information.
- When you first see each question, it will be investigating whether you comply with the Level 2 requirements. If you answer NO, you will usually be presented with a less-rigorous, alternative question investigating whether you comply with the Level 1 requirements. At each step the checklist will keep you briefed on its conclusions.
- The checklist also includes a Summary page. Use it regularly to check your progress and your final status.
- Once the checklist has confirmed that you have provided all the necessary information, you can proceed to the submission process on the last page. To identify your checklist, fill in your personal details, and then click on the **[SUBMIT ALL]** button at the bottom of any page. A copy of the whole of your checklist in PDF format will be emailed to you at the address you give in your personal details. You can keep that for your personal records and/or forward a copy to your mentor or supervisor.
- WARNING:** Your copy of the checklist will be attached to an email from an automatic sender. Some corporate email services will routinely block emails from such senders. To ensure that you receive your copy of the checklist, please make sure that any email filters protecting your email address are set to permit emails from do-not-reply@openca-test-converter.com. Alternatively, provide a private email address when you fill in your personal details.
- Do not rush through the questions, just putting in a pattern of YES and NO answers. Read the details of each question and consider your answers carefully. This discipline will help you understand the basis of the Open CA certification program and help you identify the specific criteria that could cause you difficulty in gaining certification. In the checklists, the main differences between the Level 1 and Level 2 questions have been emphasized by underlining.
- Take care that all of the example activities you choose lie within the specified time period given in each question. It differs from question to question. As an example, an activity is considered to be done within an eight-year time if your involvement in that activity finished less than eight years before the date on which you attend the Certification Board interview.
- With most browsers you can pause input and close the browser at any time. When you next open the checklist with that same instance of that same browser, you should be able to see all of the previous information that you had input. However, the **best behavior** under these conditions depends on the configuration of your browser, client and environment.
- If you wish to restart the checklist with a clean start, use the **[RESET ALL]** button at the bottom of any page. However, if you do so, all of the information previously input, on all of the pages, will be irrevocably lost.
- WARNING:** If any of your information is confidential, it is recommended that you use the **[RESET ALL]** button and then close the browser before you leave the system.
- If you have any difficulties with questions about, or comments on these interactive self-assessment checklists, please send an email by clicking the button to the right.

Checklist Support!

[RESET ALL] **[SUBMIT ALL]** Conformance Requirements

Introduction | Conformance Requirements | **Summary Report** | Submission

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The Open Group Certified Architect (Open CA) Interactive Self-Assessment Checklist Levels 1 and 2 - IT Architect

WORK EXPERIENCE

E001 Experience Producing Architectures

Question: During the last eight years, do you have at least thirty-six months of experience taking responsibility for the production of successful IT Architectures? (Please read the notes to this question.) **NO**

Question: In that case, during the last eight years, do you have at least twenty-four months of experience developing successful IT Architectures, with supervision, or mentoring, when necessary? (Please read the notes to this question.) **YES**

The length of your work experience should be sufficient for you to apply for Level 1 certification, but not Level 2.

E006 Full Lifecycle Involvement

Question: Can you describe at least one project, or IT architectural engagement in the last eight years, in which you have been involved in the architecture definition activity, or in some other capacity to ensure the IT Architecture has been realized, across the full lifecycle from inception through to deployment? (Please read the notes to this question.) **YES**

Your full lifecycle involvement should be sufficient for you to apply for Level 1 certification. It is not a Level 2 requirement.

E007 Breadth of Architectural Experience

Question: Can you describe at least three occasions, in the last eight years, on which your experiences involved the application and integration of a broad range of products, technologies and services from either the enterprise or solution perspective, encompassing both functional and non-functional components across multiple domains (Business, Application, Infrastructure and Information of IT Architecture)? **YES**

Your breadth of architectural experience should be sufficient for you to apply for either Level 1 or Level 2 certification.

E008 Knowledge of IT Trends

Question: Can you describe three activities, during the last eight years, in which you have acquired and used knowledge of current significant market and technology trends in the IT domain? **YES**

Your knowledge of IT trends should be sufficient for you to apply for either Level 1 or Level 2 certification.

PROFESSIONAL DEVELOPMENT

P001 Training in the Design and Engineering of IT Architectures

Question: Have you at some time in the past completed training in the design and engineering of IT Architectures either through attendance at a taught course, or through self-study? **YES**

Awaiting your answers

P002 Knowledge of the Technology, Trends, and Techniques in the IT Industry

Question: Have you, in the last three years, undertaken at least two different activities in order to continue the maintenance of your knowledge of the technology, trends, and techniques of the IT industry? (For acceptable activities, please read the notes to this question.) **YES**

Awaiting your answers

Introduction | Conformance Requirements | **Summary Report** | Submission

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The Open Group Certified Architect (Open CA) Interactive Self-Assessment Checklist Levels 1 and 2 - IT Architect

SUMMARY REPORT

Ref.	Conformance Requirement	Level 1	Level 2
WORK EXPERIENCE			
E001	Experience Producing Architectures	YES	NO
E006	Experience Profiles	YES	YES
E006	Full Lifecycle Involvement	YES	YES
E007	Breadth of Architectural Experience	YES	YES
E007	Experience with Different Types of Technologies and Architectures	YES	YES
E007	Industry Knowledge	YES	YES
E008	Knowledge of IT Trends	YES	YES
PROFESSIONAL DEVELOPMENT			
P001	Training in the Design and Engineering of IT Architectures	?	?
P002	Knowledge of the Technology, Trends, and Techniques in the IT Industry	?	?
P003	Vertical Industry Knowledge	?	?
P004	Skills and Knowledge in IT Architecture	?	?
CONTRIBUTIONS TO THE IT ARCHITECTURE COMMUNITY			
C001	Contributions to the IT Architecture Profession	?	?
CORE FOUNDATION SKILLS			
CF001-1	Apply Written Communication Skills	?	?
CF001-2	Apply Verbal Communication Skills	?	?
CF002	Lead Individuals & Teams	?	?
CF003	Perform Conflict Resolution	?	?
CF004	Manage Architectural Elements of an IT Project Plan	?	?
CF005	Understand Business Aspects	?	?
CF006	Develop IT Architecture	?	?
CF007	Use Modeling Techniques	?	?
CF008	Perform Technical Solution Assessments	?	?
CF009	Apply IT Standards	?	?
CF010	Establish Technical Vision	?	?
CF011	Use of Techniques	?	?
CF012	Apply Methods	?	?
CF013	Define Solution to Functional and Non-Functional Requirements	?	?
CF014	Manage Stakeholder Requirements	?	?
CF015	Establish Architectural Decisions	?	?
CF016	Validate Conformance of the Solution to the Architecture	?	?
CF017	Perform as Technology Advisor	?	?
CONCLUSION			
You have not responded to all the questions yet.			
[RESET ALL] [SUBMIT ALL] Conformance Requirements			

Open CA认证流程

2 准备认证资料包

根据认证级别，在官网中下载相应认证模板：

Certification Templates

Level 3:	- Chief/Lead Architect Certification Package [DOC - version 1.0.2] - Enterprise Architect Certification Package [DOC - version 1.0.1] - Profession Leader Certification Package [DOC - version 1.0.1]	<i>Combined package templates for those who are not already certified at Level 2</i> <i>Level 2 + Level 3 (Chief/Lead) [DOC - version 1.1.1]</i> <i>Level 2 + Level 3 (Enterprise) [DOC - version 1.1.1]</i> <i>Level 2 + Level 3 (Profession Leader) [DOC - version 1.1.1]</i>
Level 2:	Certification Package [DOC - version 2.2.2]	Business Architect Certification Package [DOC - Version 1.0]
Level 1:	Certification Package [DOC - version 2.2.2]	Business Architect Certification Package [DOC - Version 1.0]

L1、L2、L3均有不同的认证资料包；针对重新认证的申请人，使用如下认证资料包：

Re-Certification Templates

Level 3:	- Chief/Lead Architect Re-Certification Package [DOC - version 1.0.1] - Enterprise Architect Re-Certification Package [DOC - version 1.0.1] - Profession Leader Re-Certification Package [DOC - version 1.0.1]	
Level 2:	Re-Certification Package [DOC - version 1.1.1]	Business Architecture Re-Certification Package [DOC - version 1.0]
Level 1:	Re-Certification Package [DOC - version 1.1.1]	

认证资料包内容结构示例：

注释：

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P2 技能需求

P3 经验需求

P4 职业发展

P5 组织贡献

P6 项目经历

P7 参考材料

Open CA认证流程

2 准备认证资料包

P2: 技能需求

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✓ Skill Levels 技能级别:

Skill Level	Proficiency 熟练度	Experience 经验
Limited 有限	Limited or no knowledge	None
General 一般	General conceptual knowledge only	Limited – Read about it, some education
Applied 熟练	Applied knowledge	Performs with supervision or mentoring
Deep 资深	In depth knowledge	Mastered the current state of the art and is able to perform without supervision.
Expert 专家	Expert knowledge	Advances the state of the art.

✓ Core Foundation Skills 核心基础技能 (模板示例):

CFSL3.14 Assess Architectures and Implementations.		Evaluate the relevance and currency of IT implementations and architectures in a changing business environment and in the context of enterprise and technology governance.. Establish metrics for validating the conformance of a solution to an architecture..	
Skill-level required: Deep .		Skill-level you claim: ..	..
From: (mm/yy) ..	To: (mm/yy) ..	Project or Major Activity ..	Provide three instances where you evaluate the relevance and currency of IT implementations and architectures in a changing business environment and in the context of technology governance. Show also where you established metrics for validating the conformance of a solution to an architecture.. In each case, please describe briefly the circumstances, your role, the change in the business environment, and the outcome..
..	..	..	..
..	..	..	..
..	..	..	..

技能名称

技能描述

参考“Skill level”填写本人技能级别

具体活动

Open CA认证流程

2 准备认证资料包

P3: 经验需求

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能力\分解（低级别时有删减）：

EC.L3.01 Establish Architectural Vision

EC.L3.02 Demonstrate Strategic Leadership

EC.L3.03 Demonstrate Business Impact

EC.L3.04 Establish Architectural Process, Policies, and Procedures

Experience Requirement 经验要求（模板示例）：

EC.L3.01 Establish Architectural Vision		Establish architectural vision for significantly complex enterprise (-wide) solution architectures.	
经验名称		Guidance to Candidates: A Distinguished Chief/Lead IT Architect works to realize an architectural strategy across multiple systems or applications. Example: Establish the logical architecture for a significantly complex engagement.	
From (mm/yy)	To (mm/yy)	Project or Major Activity	经验描述
-	-	-	Provide three instances where you established architectural vision for significantly complex enterprise (-wide) solution architectures. In each case, please describe briefly the circumstances, your role and the vision. Reference may be made to the Experience Profiles in Section 6.
-	-	-	-具体活动
-	-	-	-

PDF



详见Open CA: Conformance Requirements for Level 3
Chief/Lead -第18.4章节
Enterprise -第22.4章节
Profession Leader -第26.4章节

Open CA认证流程

2 准备认证资料包

P4: 职业发展

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能力\分解 (低级别时有删减) :

PD.L3.01 Knowledge of the technology, trends, and techniques in the IT industry

PD.L3.02 Vertical industry knowledge (e.g., telecoms, financial, etc.)

PD.L3.03 Skills and Knowledge in IT Architecture

职业发展 (模板示例) :

PD.L3.01 Knowledge of the technology, trends, and techniques in the IT industry.			Candidates must provide a written description of the activities they have undertaken to maintain their knowledge of the technology, trends, and techniques in the IT industry.
			Please list the activities in which you have participated in the last three years. Activity is required in at least 2 of the categories in the table below.
Category	Date	Activity	
Conferences Attended			
Personal Reading			
Formal Education			
Being Mentored			
Training Courses			
Related Professional Memberships			
Other Activities			

名称

描述

具体活动

Open CA认证流程

2 准备认证资料包

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CC.L3.01 Contribution to the IT Architecture Profession:

CC.L3.01- Contribution to the IT Architecture Profession.	Candidates must make contributions to the architecture profession for example, mentoring, publications, teaching, research, collaboration or participation in professional organizations... Guidance to Candidates: Candidates are expected to make visible contributions to the IT Architecture community or the body of knowledge. For example, contributions to standards bodies or professional associations that seek to define innovative new architectural solutions, strategies, research or technologies... As part of their contribution to the community, Certified Distinguished Chief/Lead IT Architects are expected to be available to serve from time to time on Level 2/3 Direct Certification Boards at the request of the Certification Authority (CA). Such participation qualifies as contributions to the IT Architecture Profession. Please list activities in which you have participated in the last three years required in at least 3 of the categories in the table below:..	
名称	Date	Your Contribution
Category	Date	Your Contribution
Mentoring	..	..
Publications	..	..
Teaching	..	..
Research	..	..
Related Professional Memberships	..	..
Other Activities	..	..

CC.L3.02 Profession Mentoring:

CC.L3.02- Profession Mentoring	Actively facilitate the professional development of multiple aspiring IT Architects, especially those seeking architectural certification. A Level 3 certified IT Architect is expected to help grow the ranks of the IT Architect community... Guidance to Candidates: A Level 3 Certified IT Architect is expected to help grow the ranks of the IT Architect community. This is often referred to as professional mentorship or mentoring. Mentoring is the process in which an experienced architect works as a professionally experienced individual to impart their experience in order to help the mentee professionally... Please list 3 activities in which you have mentored another IT Architect in the last three years...	
名称	Date	Description of Mentoring Activities
Architect-Mentored	Date	Description of Mentoring Activities
..	..	..
..	..	..
..	..	..
..	..	..
..	..	..

2 准备认证资料包

P6: 经验介绍: 项目一总结

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6.1.1.1 Identification

Client Name	
Nature of project	
Location of project	
Name of your employer	

6.1.1.3 Resources 资源

	Your Team	Client	Subs
Project team size			
Size of team led by you			

6.1.1.5 Your Role(s) 个人角色

	IT Architect Role
	Chief or Lead IT Architect
	Chief or Lead IT Architect for a major subsystem
	Architectural Consultant

*每个项目均按照此模板填写

6.1.1.2 Duration 周期

	From	To
Total project duration	mm/yy	mm/yy
Your involvement	mm/yy	mm/yy

6.1.1.4 Personal Involvement 参与情况

Start	Completion	Phase Description
mm/yy	mm/yy	
mm/yy	mm/yy	
mm/yy	mm/yy	
mm/yy	mm/yy	

	(Optional) Other Roles You Also Performed
	Project Manager
	Other (please specify)

Open CA认证流程

2 准备认证资料包

P6: 经验介绍: 项目一内容

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6.1.2 Business Opportunity or Problem 业务挑战

6.1.2.1 Describe the business opportunity or problem(s) this project addressed and how it related to the client' s business and mission.

6.1.2.2 Describe the scope and complexity of the problem.

6.1.2.3 Describe your relationship and communications with client management / user management / end users.

6.1.3 Solution 解决方案

6.1.3.1 Discuss the solution you defined to address the business problem(s), including the rationale behind its choice. Please enumerate the alternative solutions you considered and your reasons for their rejection.

6.1.3.2 Describe the business value and impact of your proposed solution.

6.1.3.3 Enumerate and describe the key decisions you made, and the reasons for making them as you did.

6.1.3.4 Describe the approach and techniques you used to solve the problem.

6.1.3.5 List your key contributions and deliverables and describe their relevance and value in solving the business problem.

6.1.4 Results 项目成果

6.1.4.1 The Level 3 Conformance Criteria requires the description of 3 successful experience profiles - i.e. the project must have meet the stated acceptance criteria. Please confirm this project met its acceptance criteria. Yes or No:

6.1.4.2 Describe your role (if any) in the implementation.

6.1.4.3 In what way was the engagement strategic, i.e. essential to the organization' s business plan?

6.1.4.4 Did the project deliver the expected business results? If not, why not?

6.1.5 Lessons Learned 经验教训

6.3.5.1 What lessons did you learn?

6.3.5.2 In retrospect, what might you have done differently on this project?

③ 在线提交申请 (详见 “Open CA register.pdf”)

付款

Please select the Conformance Requirements

☒ Certified IT Architect

☐ Certified Business Architect

☐ Master IT Architect

☐ Master Business Architect

☐ Distinguished IT Architect (Chief/Lead)

☐ Distinguished IT Architect (Enterprise)

☐ Distinguished IT Architect (Professor Leader)

Click here to **Select the Conformance Requirements** [Reset fields](#)

Note

Certification is available at three levels

Level 3: Distinguished (has significant breadth and depth of impact on the business through the application of IT architecture)

Level 2: Master (able to perform independently and take responsibility for delivery of systems and solutions as lead architect)

Conformance Requirements Certified IT Architect

Fields in **Red** are mandatory.

Note: Please enter regular alphanumeric and punctuation characters only, if you're fields and ensure no control characters have been entered.

Gender: Male ☐ Female ☐

Title (Mr, Mrs, etc)

First Name

Initials

Last Name

Organization

Contact Details

Job Function (Select one)

- ☐ CEO/COO
- ☐ Managing Director/General Manager
- ☐ CTO/CIO/CDO/CFO
- ☐ VP
- ☐ Management Consultant
- ☐ IT Consultant
- ☐ Architect

☐ Other

If you select **Other**, please specify your Job Function in the list below.

As part of the registration you must agree to the terms and conditions of the **Certification Agreement**. 

Open CA Certification
Certification Agreement

Issue 1.1, March 7, 2006

Note

PLEASE READ THE FOLLOWING TERMS AND CONDITIONS BEFORE ACCEPTING THESE TERMS. IF THIS IS THE FIRST PAGE TO BECOMING CERTIFIED, IF YOU ACCEPT ALL OF THE TERMS CONTAINED IN THIS AGREEMENT, YOU SHOULD INDICATE BY PRESSING THE "I ACCEPT" BUTTON AT THE BOTTOM OF THIS AGREEMENT. IF YOU DO NOT ACCEPT THESE TERMS, YOU SHOULD PRESS THE "NO" BUTTON AT THE BOTTOM OF THIS AGREEMENT.

...

By clicking on the "I ACCEPT" button below, the Candidate:

- 1. "Whereby acknowledges reading and understanding this agreement."
- 2. "Agrees to be bound by the terms of the Certification Policy and this Certification Agreement."
- 3. "Warrants and represents that the Candidate as identified by the name defined in the Registration Form, as entered in the web-based certification system, meets the applicable Conformance Requirements."
- 4. "Warrants that NO MATERIAL CHANGES have been made to this Agreement since it was made available to the Candidate by the Certification Authority in its last release format."

and by clicking on the "I ACCEPT" button below, the Candidate agrees that all these obligations, and those described in the Confidentiality and Indemnity clauses of this Agreement shall survive the termination of this Agreement.

⑩ 接受认证协议

THE Open GROUP

Your shopping cart contains:

Name	Description	Quantity	Price	Tax	Total
The Open Group Certified Architect (Open CA) Program	Certification Fee for ****	1	1250.00	0.00	USD 1250.00
			USD 1250.00	USD 0.00	USD 1250.00

Card holder details

* denotes a required field:

First Name:

Last Name:

Email Address:

Telephone Number:

Company:

Country:

Address Line 1:

Address Line 2:

City:

State:

Post/Zip Code:

付款

当您的付款被确认后，
将收到邮件通知，之后
请重新进入认证系统完
成后续阶段的认证。

4 5 6 材料评审&面试、通过认证、证书更新&重新认证

材料评审&面试

- The Open Group对申请材料进行评审，若资料不完整，将在10个工作日内收到相关修改意见，申请人必须在一个月之内修改并重新提交（二次提交的材料若未通过，该申请将被拒绝，并且费用无法退回）；
- 资料包审核通过后将移交给认证委员会的3名成员安排面试，面试地点一般在季度大会或当地某合作商处；level 1可电话面试，level 2可视频面试，一般在资料完成后的第45天到60天之内进行；
- 面试后，结果将在10个工作日内予以通知；
- 通过面试后，请再次进入该网站接受商标许可协议（TMLA）完成认证。

通过 认证

证书更新&重新认证

- OPEN CA 证书的有效期为3年，到期前的4个月及2个月认证机构均会发邮件提醒获证人进行重新认证，获证人需重新在系统中更新认证资料包及认证记录。重新认证后，证书有效期将延长3年；
- OPEN CA 证书的有效期内需每年更新。认证日期前的一个月认证机构将发邮件通知持证人，持证人须进入认证系统进行证书更新。

Open CA 认证费用



Open CA认证费用

Open CA认证费、参与年费及重新认证费

Description	Fees Payable (US \$)	Payment Due
Certification Fee (per Candidate for a 3-year certification period)	\$1,250	Upon application for certification.
Annual Fee for program participation (per Certified IT Specialist)	\$175 per year	Upon each anniversary of certification.
Re-certification Fee (per Certified IT Specialist for a further 3-year period)	\$250	Upon application for re-certification.

描述	费用 (美金)	应付到期
认证费 (3年有效)	\$1,250	申请即付款
认证参与年费 (每位CITS认证人员, 认证有效期内适用)	\$175 / 年	每年认证日期
重新认证费 (有效期延长3年)	\$250	申请重新认证即付款



Open CA 认证计划



Open CA ACP 认证计划

企业项目成为ACP必须具备的两个基本要素： 成立认证委员会+认证要求体系

- 认证委员会：需要至少3名已经获得Open CA认证的成员，该委员会将对后续员工的认证申请进行面试。
- 认证要求体系：企业内部的认证项目要求必须涵盖Conformance Requirement的要求，同时可根据企业要求进行拓展。

申请 ACP 需要进入网页系统登记注册，并在线填写 “Conformance Statement” 和 “Accreditation Checklist”，并提交相关的支持性文件。

- Conformance Statement 及支持文件包：是证明企业认证项目符合 Accreditation Requirement 各项要求的材料；
 - Accreditation Checklist 帮助您有序的完成ACP申请过程中所需完成的事项；
- 具体登记注册流程请查看附件

The End

