

The Open Group[®] Certification for People: Credentials Program

TOGAF® Business Architecture Level 1 Conformance Requirements

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The Open Group[®] Certification for People: Credentials Program TOGAF[®] Business Architecture Level 1 Conformance Requirements

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1. Introduction

This document, the TOGAF Business Architecture Level 1 Conformance Requirements, is an integral part of The Open Group[®] Certification for People: Credentials Program (the Program).

This document defines the requirements for issuance of credentials to individuals within the Program, which in turn form the learning requirements for Accredited Training Courses.

1.1 Terminology and Definitions

This table defines terms or clarifies the meaning of words used within this document. Where an acronym is also used, it is provided in parentheses.

| Accredited Training Course (ATC) | A training course, operated by a training course provider, that has successfully completed the accreditation process and which is listed in the register of Accredited Training Courses on the Certification Authority's website. |
|----------------------------------|---|
| Body of Knowledge (BoK) | The set of information within the subject area that a Candidate is expected to have understanding of in order to earn the credential within the Program. |
| Candidate | A person seeking to earn the credential. |
| Certification Authority | The organization that manages the day-to-day operations of the Program. The Open Group is the Certification Authority for the Program. |
| Credential | Recognition of an achievement earned by a Candidate. A credential is backed by metadata providing detailed information about it. A credential is earned by passing an Indicator of Compliance. |
| Examination Provider | The organization(s) contracted by The Open Group to provide and administer examinations. |
| Indicator of Compliance | The assessment used to determine if a Candidate has met the criteria to earn the credential. |
| Key Learning Point (KLP) | A self-contained learning objective, derived from the Body of Knowledge with a unique reference, typically ranging from 2 to 15 minutes' study time. |
| Learning Outcome | What the Candidate should know, understand, or be able to do on completion of learning about one or more Key Learning Points. Each Learning Outcome defines the learning level (depth of knowledge) required to achieve the Key Learning Point. |
| Learning Unit | A related set of Learning Outcomes. It is expected that a Learning Unit would equate to between 30 and 90 minutes of taught learning equivalence. |

2. Conformance Terminology

The Conformance Requirements are specified as sets of Learning Units. To earn a credential, Candidates are required to complete the applicable Learning Units and successfully pass the corresponding Indicator of Compliance (see Section 4).

The definition of the Learning Units does not dictate the structure, order, or time duration that topics should be taught in an Accredited Training Course. Training organizations are free to structure their courses as they see fit, so long as Candidates have the mandatory Learning Outcomes at the end of a course for the target credential.

2.1 Learning Unit Format

Each Learning Unit is defined in a table organized as follows:

| | UNIT Number | Unit Name Learning U | – A descriptive name for the Unit | Bloom's Taxonomy Level | KLP Reference |
|-----|----------------|-------------------------|--------------------------------------|---------------------------|---------------|
| (A) | Purpose | | | | |
| (B) | Learning | 1.1 | The Candidate | | |
| | Outcome | | The Candidate is able to: | | |
| (C) | | 1.1.1 | | (D) | (E) |
| | | 1.1.2 | | | |
| | | 1.1.3 | | | |
| | | 1.1.4 | | | |
| | | 1.1.5 | | | |

Notes

- (A) Purpose: The Purpose of the Learning Unit. What a Candidate will have learned by completing the Unit. Most of the time this corresponds with a chapter or major section of the Body of Knowledge.
- (B) Learning Outcome: A "high"-level description of the Learning Outcome for this section.
- (C) One or more detailed Learning Outcome statements together with an associated Bloom's Taxonomy level and KLP Reference. A specific term is used to define the depth of learning, from low to high as follows:
 - **Identify** name one or more items
 - **List** name multiple items
 - Understand an understanding of the concept or item
 - **Define** provide a definition of a term

- **Demonstrate** describe and explain a concept or term
- **Describe/State** provide a description of or statement for a concept or item; give a factual statement
- **Explain** provide a description with a rationale
- **Discuss** the ability to write logically about a topic
- **Justify** demonstrate the correctness of an assertion through a written discussion
- (D) Bloom's Taxonomy Level: Defined using "Bloom" action verbs (see Section 6.1).
- (E) KLP Reference: A reference back to the Key Learning Point within the Body of Knowledge. **This** is required for traceability.

3. Conformance Requirements

To earn this credential Candidates must complete all Learning Units defined in this section and successfully pass the corresponding Indicator of Compliance (see Section 4).

3.1 Business Modeling

| UNIT 1 | Business N | Modeling | Bloom's Taxonomy Level | KLP Reference |
|---------------------|----------------------------|--|---------------------------|-----------------------|
| Purpose | understand relates to E | 1. The purpose of this Learning Unit is to create an understanding of the topic of business modeling and how it relates to Enterprise Architecture within the context of the TOGAF standard. | | G18A |
| Learning Outcome | 1.1 | The Candidate understands the essential concepts of business modeling and can relate them to the TOGAF standard. | | |
| | | The Candidate is able to: | | |
| | 1.1.1 | Define what a business model is. | 1_Remembering | G18A/2 |
| | 1.1.2 | Describe the impact and benefits of business models. | 1_Remembering | G18A/3 |
| | 1.1.3 | Describe different example representations of business models. | 1_Remembering | G18A/2 |
| | 1.1.4 | Explain the typical contents of a business model, using the nine building blocks of the business model canvas as an example. | 2_Understanding | G18A/7, Appendix A |
| Learning Outcome | 1.2 | The Candidate understands how business models can be used with the TOGAF standard. | | |
| | | The Candidate is able to: | | |
| | 1.2.1 | Explain the relationship between business models and Business Architecture. | 2_Understanding | G18A/4 |
| | 1.2.2 | Explain how business models can be used according to the TOGAF standard. | 2_Understanding | G18A/5 |
| | 1.2.3 | Explain why business model innovation should be approached in a structured manner. | 2_Understanding | G18A/6, 7 |

3.2 Business Capabilities

| UNIT 2 | Business C | Capabilities | Bloom's Taxonomy Level | KLP Reference |
|---------------------|------------|--|---------------------------|------------------|
| Purpose | understand | 2. The purpose of this Learning Unit is to create an understanding of the concept of business capabilities and how business capabilities can be modeled. | | G189 |
| Learning Outcome | 2.1 | The Candidate understands the concept of a business capability. | | |
| | | The Candidate is able to: | | |
| | 2.1.1 | Describe what a business capability is. | 1_Remembering | G189/1, 2 |
| | 2.1.2 | Explain how a business capability can be defined. | 2_Understanding | G189/1, 2.1 |
| | 2.1.3 | List the components of a business capability. | 1_Remembering | G189/2.2-3 |
| Learning Outcome | 2.2 | The Candidate understands how business capabilities can be modeled. | | |
| | | The Candidate is able to: | | |
| | 2.2.1 | Describe what a business capability model is. | 1_Remembering | G189/3 |
| | 2.2.2 | Explain the capability modeling approach. | 2_Understanding | G189/3.1 |
| | 2.2.3 | Explain how a business capability model can be structured. | 2_Understanding | G189/3.2 |
| Learning Outcome | 2.3 | The Candidate understands how business capabilities can be mapped to other business perspectives. | | |
| | | The Candidate is able to: | | |
| | 2.3.1 | Describe the characteristics of heat mapping | 1_Remembering | G189/4.1 |
| | 2.3.2 | Explain how to interpret a heat map. | 2_Understanding | G189/4.1 |
| | 2.3.3 | Describe the characteristics and types of cross-mapping. | 1_Remembering | G189/4.2 |

3.3 Value Streams

| UNIT 3 | Value St | treams | Bloom's Taxonomy Level | KLP Reference |
|---------------------|----------|--|---------------------------|------------------------|
| Purpose | understa | urpose of this Learning Unit is to create an and or can be applied. | | G178 |
| Learning Outcome | 3.1 | The Candidate knows the concepts, approaches, and benefits of value streams. | | |
| | | The Candidate is able to: | | |
| | 3.1.1 | Describe what "value" is in the context of Business Architecture. | 1_Remembering | G178/1 |
| | 3.1.2 | Explain the benefits of value streams and value stream mapping. | 2_Understanding | G178/1.5 |
| | 3.1.3 | Briefly describe different approaches to value analysis (including value streams, value chains, value networks, and lean value streams). | 1_Remembering | G178/1.2 Appendix A |
| | 3.1.4 | Explain the use of value streams in Business Architecture. | 2_Understanding | G178/1.3 |
| | 3.1.5 | Explain the relationship of value streams to other Business Architecture concepts, including process, capability, value stage, value stream, value, and stakeholder. | 2_Understanding | G178/1.4 |
| Learning Outcome | 3.2 | The Candidate understands the value stream description, decomposition and mapping, and the approach to creating value streams. | | |
| | | The Candidate is able to: | | |
| | 3.2.1 | Explain how a value stream is defined. | 2_Understanding | G178/2.1 |
| | 3.2.2 | Explain how a value stream can be decomposed to a value stream stage. | 2_Understanding | G178/2.2 |
| | 3.2.3 | Describe the purpose of mapping capabilities to value stream stages. | 1_Remembering | G178/2.3 |
| | 3.2.4 | Explain the approach and guiding principles to creating value streams. | 2_Understanding | G178/3 |
| | 3.2.5 | Explain with an example how a value stream is decomposed into value stream stages. | 2_Understanding | G178/4.1 |
| | 3.2.6 | Explain with an example how value streams/value stream stages can be mapped to business capabilities. | 2_Understanding | G178/4.2 |

| UNIT 3 | Value Stre | ams | Bloom's Taxonomy Level | KLP Reference |
|--------|------------|---|---------------------------|------------------|
| | 3.2.7 | Explain with an example how heat mapping can be applied to a mapping of value streams/value stream stages to business capabilities. | 2_Understanding | G178/4.3 |

3.4 TOGAF Business Scenarios

| UNIT 4 | Business S | Business Scenarios | | KLP Reference |
|---------------------|-------------|--|-----------------|------------------|
| Purpose | understandi | ose of this Learning Unit is to create an ing of the business scenario method and where it is TOGAF ADM. | | G176 |
| Learning Outcome | 4.1 | The Candidate understands how to apply the TOGAF business scenario method. | | |
| | | The Candidate is able to: | | |
| | 4.1.1 | Describe what a TOGAF business scenario is and its purpose. | 1_Remembering | G176/1, 2 |
| | 4.1.2 | Describe the benefits of developing a TOGAF business scenario. | 1_Remembering | G176/2 |
| | 4.1.3 | Explain where TOGAF business scenarios are used in the TOGAF ADM. | 2_Understanding | G176/1, 6 |
| | 4.1.4 | Explain how to develop and validate a TOGAF business scenario. | 2_Understanding | G176/3.1, 3.2, 7 |
| | 4.1.5 | Describe where business capabilities and value streams are used in developing a TOGAF business scenario. | 1_Remembering | G176/3.1 |

3.5 Information Mapping

| UNIT 5 | Informatio | n Mapping | Bloom's Taxonomy Level | KLP Reference |
|---------------------|-------------|---|---------------------------|------------------|
| Purpose | understandi | ose of this Learning Unit is to create an ang of the topic of information mapping, how it relates be Architecture, and supports the TOGAF standard. | | G190 |
| Learning Outcome | 5.1 | The Candidate knows the concepts, approaches, and benefits of information mapping. | | |
| | | The Candidate is able to: | | |
| | 5.1.1 | Describe what an information map is. | 1_Remembering | G190/2 |
| | 5.1.2 | Explain the impact and benefits of information mapping. | 2_Understanding | G190/3 |

| UNIT 5 | Informatio | Information Mapping | | KLP Reference |
|--------|------------|--|-----------------|------------------|
| | 5.1.3 | Explain the relationships of information maps to other Business Architecture concepts. | 2_Understanding | G190/4 |
| | 5.1.4 | Explain the relationship of information maps to data models. | 2_Understanding | G190/5 |
| | 5.1.5 | Explain how information maps can be used with the TOGAF ADM. | 2_Understanding | G190/6 |

3.6 Developing a Business Architecture with the TOGAF ADM

| UNIT 6 | Developii | ng a Business Architecture with the TOGAF ADM | Bloom's Taxonomy Level | KLP Reference |
|---------------------|-----------|--|---------------------------|------------------|
| Purpose | understan | 6. The purpose of this Learning Unit is to create an understanding of how a Business Architecture can be developed with the TOGAF ADM. | | C182 |
| Learning Outcome | 6.1 | The Candidate understands how the Business Architecture techniques can be applied within Phase A of the TOGAF ADM. | | |
| | | The Candidate is able to: | | |
| | 6.1.1 | Describe the objectives of Phase A. | 1_Remembering | C182/6.1 |
| | 6.1.2 | Explain the approach in Phase A for creating the Architecture Vision. | 2_Understanding | C182/6.5 |
| | 6.1.3 | Describe the inputs of Phase A, including business principles, business goals, business drivers, and architectural inputs. | 1_Remembering | C182/6.2, 32 |
| | 6.1.4 | Explain the steps of Phase A, including: Identification of stakeholders, concerns, and business requirements Confirming business goals, business drivers, and constraints Evaluating capabilities Assessing readiness for business transformation Confirming architecture principles (including business principles) Creating the Architecture Vision Identifying business transformation risks and mitigation activities | 2_Understanding | C182/6.3 |

| UNIT 6 | Developi | ing a Business Architecture with the TOGAF ADM | Bloom's Taxonomy Level | KLP Reference |
|---------------------|----------|--|---------------------------|-------------------------|
| | 6.1.5 | Describe the outputs of Phase A, including: | 1_Remembering | C182/6.4, 31.6.2, 32 |
| Learning Outcome | 6.2 | The Candidate understands how the Business Architecture techniques can be applied within Phase B of the TOGAF ADM. | | |
| | | The Candidate is able to: | | |
| | 6.2.1 | Describe the objectives of Phase B. | 1_Remembering | C182/7.1 |
| | 6.2.2 | Explain the approach in Phase B for creating the Business Architecture. | 2_Understanding | C182/7.5 |
| | 6.2.3 | Describe the inputs of Phase B. | 1_Remembering | C182/7.2, 32 |
| | 6.2.4 | Explain the steps of Phase B, including: The techniques to decompose a Business Architecture Developing the Baseline and Target Business Architecture Descriptions Performing gap analysis Finalizing the Business Architecture | 2_Understanding | C182/7.3 |
| | 6.2.5 | Describe the outputs of Phase B, including: Validated business principles, business goals, and business drivers Business Architecture components of the Draft Architecture Definition Document Business Architecture components of the Draft Architecture Requirements Specification Business Architecture components of an architecture roadmap The Business architecture catalogs, matrices, and diagrams | 1_Remembering | C182/7.4, 31.6.3, 32 |

4. Indicators of Compliance

The Indicator of Compliance for this credential is the TOGAF Business Architecture Part 1 examination.

The descriptions of the examination are maintained by the Certification Authority and displayed on The Open Group website. This includes a description of the examination type (for example, simple multiple-choice, complex scenario, etc.), the number of questions, the duration, supervision requirements, whether an examination is open book, the pass score, the language(s) in which the examination is offered, and the pre-requisites for taking the examination.

5. Body of Knowledge

This section defines the Body of Knowledge for this credential. It provides the list of documents from which Key Learning Points are derived, together with a Document Reference (usually the document number and a chapter/section reference).

5.1 Documents Comprising the Body of Knowledge

The Body of Knowledge for this credential is based on the following documents:

| Document Reference | Document Title |
|-----------------------|--|
| C182 | The TOGAF® Standard, Version 9.2, a standard of The Open Group, April 2018 (C182); refer to www.opengroup.org/library/c182 |
| G189 | TOGAF [®] Series Guide: Business Capabilities, June 2018 (G189), published by The Open Group; refer to www.opengroup.org/library/g189 |
| G18A | TOGAF® Series Guide: Business Models, June 2018 (G18A), published by The Open Group; refer to www.opengroup.org/library/g18a |
| G176 | TOGAF [®] Series Guide: Business Scenarios, September 2017 (G176), published by The Open Group; refer to www.opengroup.org/library/g176 |
| G190 | TOGAF [®] Series Guide: Information Mapping, April 2019 (G190), published by The Open Group; refer to www.opengroup.org/library/g190 |
| G178 | TOGAF [®] Series Guide: Value Streams, October 2017 (G178), published by The Open Group; refer to www.opengroup.org/library/g178 |
| The TOGAF Library | The TOGAF Library; refer to http://publications.opengroup.org/togaf-library |

Supplemental Reading

The following White Paper is recommended reading for students who hold no formal TOGAF certification (Foundation and/or Certified).

| Document Reference | Document Title |
|-----------------------|--|
| | An Introduction to the TOGAF® Standard, Version 9.2, White Paper, April 2018 (W182); refer to www.opengroup.org/library/w182 |

6. Rationale (Informative)

This section contains informative rationale.

6.1 Bloom's Taxonomy

The terms used to define the depth of learning are drawn from Bloom's Taxonomy.

| Bloom's Taxonomy | Level | Cognitive Dimension | Examples of Action Verbs |
|--------------------------------|-------|------------------------|-----------------------------|
| Lower-order Learning Skills | 1 | Remembering | Define, list, describe |
| | 2 | Understanding | Explain, summarize |
| | 3 | Applying | Apply, illustrate, classify |
| Higher-order | 4 | Analyzing | Analyze, arrange, select |
| Learning Skills | 5 | Evaluating | Summarize, justify |
| | 6 | Creating | Construct, rewrite, plan |

6.2 Learning Levels

The learning levels that need to be addressed for this credential range from 1-2. The following table shows examples of learning activities for each (Bloom) learning level.

| Level | Cognitive Dimension | Examples of Learning Activities |
|-------|----------------------------|---|
| 1 | Remembering | Lecture, video-clip, examples, illustrations, metaphors, guided reading |
| 2 | Understanding | Interactive lecture, Q&A, group discussions, tests |
| 3 | Applying | Practice exercises, demonstrations, simple projects, simulations, role play |
| 4 | Analyzing | Practical (case-based) exercises, higher-level tests |
| 5 | Evaluating | Project, complex case studies, appraisals, debating |
| 6 | Creating | Development of plans, complex projects, constructing |